



FREE SEMINAR

Senior Wellness and Living Learning Series Presents: "Financing Your Next Chapter"

With so many choices, seniors often wonder "How will I fund my senior living? What are my options?" When taking your first steps in planning for your future, having the right "Wealth Advisor" can save you time and bring clarity to the process. So what does it mean to have a "Wealth Advisor? (financial planning, retirement planning, wealth plan etc...)

Join us for a thoughtful discussion on what a wealth advisor is and how they can help you through the planning process.

RESERVE YOUR SEAT TODAY!

Downsizing Made Easy is Trademark of Senior Real Estate Institute, USA

Thursday

August 31, 2023

10:30-12:00 PM



Doors open at 10:00

Moderator: Rick Henderson

Featured Panelists

Taylor Manning and Guy Charles



**Last Day to Register;
Tuesday August 29, 2023**

Reservations:

Call 945-247-6647

email: info@keytransitions Carolinas.com



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